

SMART-MTA TRUST FUND



OPEN ENROLLMENT 2026

September 29, 2025, through October 16, 2025

Dear Operator,

Open Enrollment meetings will be held at the divisions listed below. Trust Fund and Health Plan representatives will be available to assist you. Health plan representatives are only attending the initial two days at each bus division and one day at rail divisions. You do not need to submit any forms if your information is up-to-date and you are keeping the same medical and dental plans.

Open Enrollment Schedule		
	Date	Divisions
Monday	September 29, 2025	8, 13, 15
Tuesday	September 30, 2025	8, 13, 15
Wednesday	October 01, 2025	8, 13, 15
Thursday	October 02, 2025	22 (8-12PM), 16 (12:30-3:30PM)
Friday	October 03, 2025	20 (8-12PM), 21(12:30-3:30PM)
Monday	October 06, 2025	7, 1, 9, 5
Tuesday	October 07, 2025	7, 1, 9, 5
Wednesday	October 08, 2025	7, 1, 9, 5
Thursday	October 09, 2025	11
Friday	October 10, 2025	24
Monday	October 13, 2025	2, 3, 18
Tuesday	October 14, 2025	2, 3, 18
Wednesday	October 15, 2025	2, 3, 18
Thursday	October 16, 2025	14

^{*}You may attend any location for information.



ADDITIONAL INFORMATION

NEW-IMPROVED VISION BENEFITS

GREAT NEWS! Effective January 1, 2026, your vision benefit improved:

- Retail Frame Allowance increased from \$130.00 to \$150.00.
- Elective Contact Lens Allowance increased to \$150.00.
- Contact Lens Exam up to \$60.00.
- Anti-Reflective Coating now available with \$40.00 copay

Add or Delete Dependent(s)

• Complete the enrollment application, provide copy of birth certificate, marriage certificate, state declaration of domestic partnership, and social security number.

Disabled Dependents

• Disabled dependents are eligible for coverage beyond age 26. Dependent must be enrolled and certified by the health plan prior to age 26.

Address & Phone Number Changes

• Update on the Member Portal or contact SMART-MTA Trust Fund at (626) 962-1762.

Visit SMART-MTA Trust Fund

- Changes can be made in person at the divisions, by mail, or by visiting the Trust Fund office.
- The Trust Fund is unable to process any changes if all required documentation and/or payment (if applicable) is not included with your submission.
- You can download forms by visiting our website: <u>WWW.SMART-MTATRUSTFUND.COM</u>.